



DEPOSITOR PLEDGE

\$1 Billion Gulf Coast Rebuilding Challenge ("the Challenge")

I, _____, _____,
(print name) (print title)

on behalf of _____ (the "Depositor"), hereby
(corporation or other organization)

PLEDGE that the Depositor will participate in the Challenge to help channel capital into the communities affected by Hurricanes Katrina, Rita, and Wilma. The Depositor's participation will consist of depositing funds for a total of five (5) years using an eligible community bank in the affected area. The Depositor may choose from an array of standard maturities (e.g., 4 weeks, 13 weeks, 26 weeks, 52 weeks, two years, three years) and reinvestment options to fulfill its five-year commitment.

The Depositor will arrange for an interest rate directly with the bank it chooses, and the funds will be placed through the Certificate of Deposit Account Registry Service[®], also known as CDARS[®], so that the full amount of the deposited funds will be eligible for FDIC insurance coverage up to \$30 million.

The Depositor will participate at the following pledge level:

- Platinum depositor – \$5 million or more in deposits
- Gold depositor – \$3 million or more in deposits
- Silver depositor – \$1 million or more in deposits

Please contact the following person within my organization to follow up on this pledge:

Name:	Title:
Telephone:	Email:

Public identification of pledges is vital for encouraging broad participation. The following provision is optional, but we very much hope you will consent to it.

By initialing this box, I agree (and affirm that I am authorized to agree) on behalf of the Depositor, that the organizers of the Challenge (including Promontory Interfinancial Network, LLC) may publicly identify the Depositor as participating in the Challenge, specify the pledge level shown above, and use the Depositor's name and/or logo on the Challenge website and in other materials promoting the Challenge.

I affirm that the Depositor will fulfill this pledge as set forth above within 120 days.

Signature: _____

Date Signed: _____

Please return to: H.D. Barkett, Promontory Interfinancial Network, LLC, Tel: (703) 292-3447, Fax: (703) 528-5700.